TaxShield

CORPORATE
CAPABILITY STATEMENT

Experience across Australia's property sectors.

Specialist tax depreciation and capital works reporting for property investors, advisers and commercial asset owners.

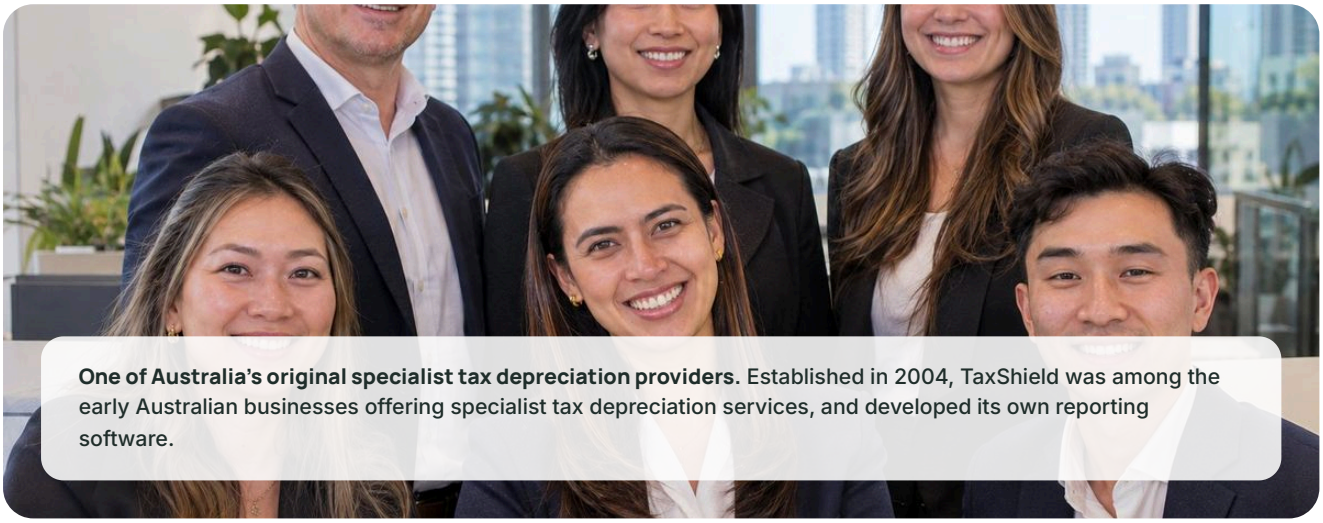
ONE OF AUSTRALIA'S ORIGINAL SPECIALIST TAX DEPRECIATION PROVIDERS

50,000+ TAX DEPRECIATION REPORTS COMPLETED SINCE 2004

WHO WE ARE

An established specialist in tax depreciation

TaxShield brings more than two decades of property assessment experience to straightforward residential holdings and complex commercial assets.



One of Australia's original specialist tax depreciation providers. Established in 2004, TaxShield was among the early Australian businesses offering specialist tax depreciation services, and developed its own reporting software.

50,000+

COMPLETED TAX DEPRECIATION REPORTS SINCE 2004

OUR APPROACH

We combine property information, quantity surveying assessment and tax depreciation expertise to identify and document relevant capital works and eligible depreciating assets.

Residential investors

Practical depreciation schedules and a straightforward client experience.

Commercial property

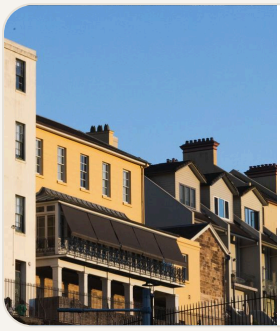
Sector-specific assessments for buildings, fit-outs and asset portfolios.

Tax depreciation schedules are prepared in accordance with relevant ATO guidance and Australian taxation legislation.

SECTOR COVERAGE

Property types we assess

From a single investment home to a commercial portfolio, each assessment is tailored to the asset, how it is used and its expenditure history.



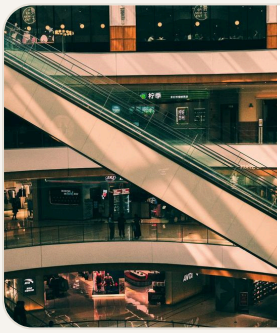
RESIDENTIAL

Houses, apartments, townhouses, dual occupancies, multi-unit developments



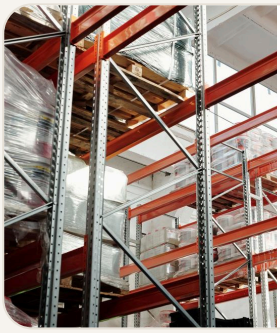
OFFICES & COMMERCIAL

Office buildings, business parks, mixed-use premises, tenancy fit-outs



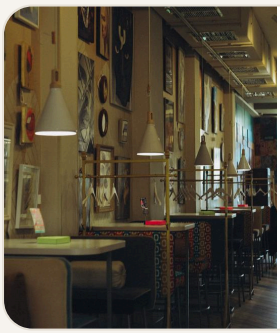
RETAIL

Retail shops, shopping centres, supermarkets, showrooms



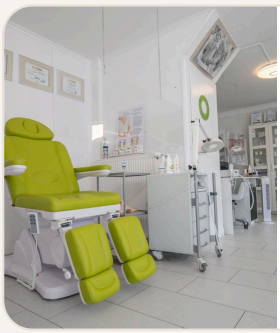
INDUSTRIAL

Warehouses, factories, workshops, distribution and logistics facilities



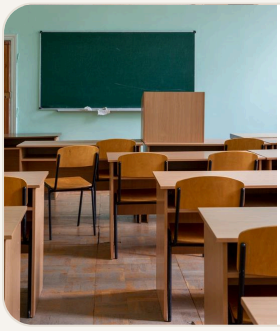
HOSPITALITY

Hotels, motels, resorts, pubs, clubs, restaurants and cafés



HEALTH & COMMUNITY

Medical and allied health facilities, aged care, childcare



EDUCATION

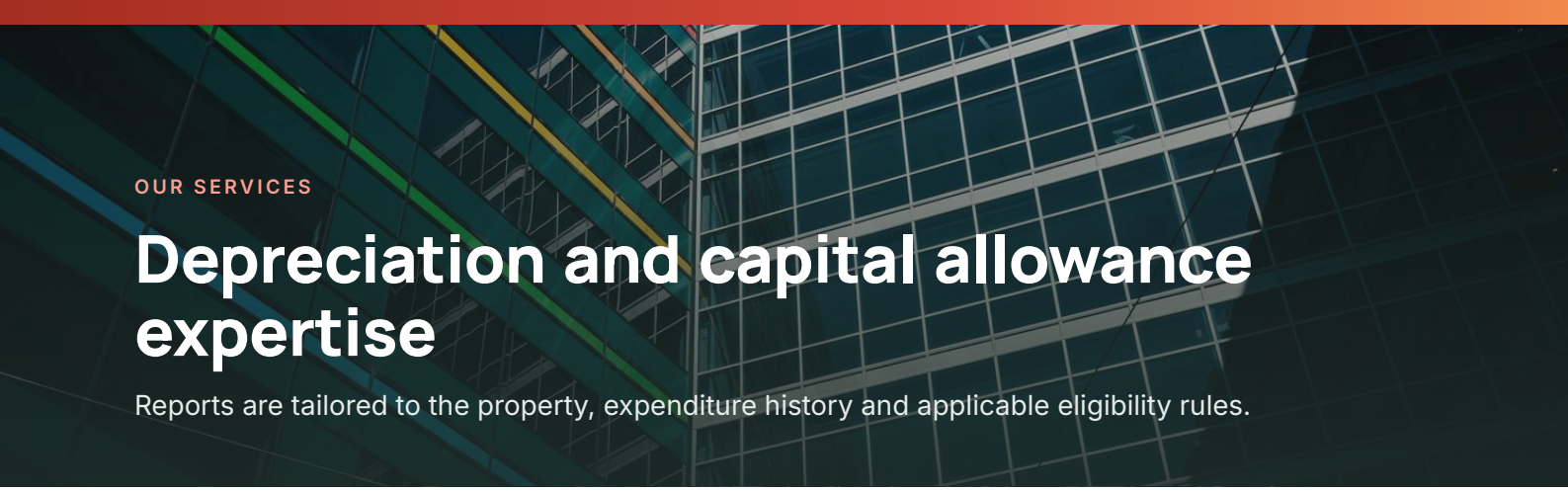
Schools, training premises, student accommodation



SPECIALISED

Agricultural, purpose-built and other non-standard property assets

Photography is illustrative stock imagery. It does not show TaxShield client properties.



OUR SERVICES

Depreciation and capital allowance expertise

Reports are tailored to the property, expenditure history and applicable eligibility rules.

Residential tax depreciation

Depreciation schedules for income-producing residential properties, including eligible capital works and depreciating assets.

Commercial tax depreciation

Building and fit-out assessments for investment and operating property across multiple sectors.

Division 40 plant and equipment

Identification, classification and costing of eligible plant and equipment with consideration of applicable restrictions.

Division 43 capital works

Construction expenditure estimation and capital works allowance schedules where eligibility requirements are satisfied.

Renovations and capital expenditure

Analysis of qualifying refurbishments, improvements and related documentation.

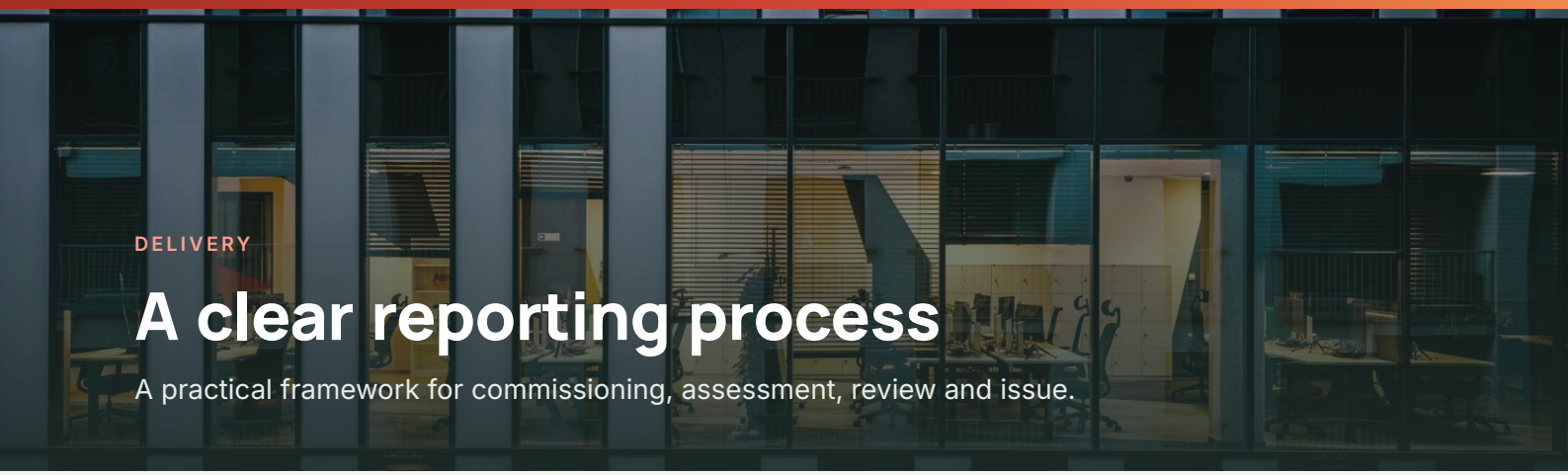
Asset disposals and adjustments

Review of relevant asset disposals and potential balancing adjustment treatment, where within agreed scope.

FEES

Residential schedules from $595 + GST

Commercial properties are quoted individually, because every commercial property is different. Services beyond standard schedules are scoped individually. Contact us to discuss your requirements.



DELIVERY

A clear reporting process

A practical framework for commissioning, assessment, review and issue.

01

Scope and eligibility

Confirm property use, acquisition details, available evidence and applicable tax treatment.

02

Information collection

Gather plans, records, property specifications, invoices and client disclosures as relevant.

03

Property assessment

We gather the property information we need online, from plans, photos and property records, so no site visit is needed.

04

Cost and asset analysis

Identify relevant construction expenditure, asset categories and quantities.

05

Depreciation calculations

Apply relevant effective lives, methods and statutory restrictions.

06

Report review and issue

Every report undergoes professional quality assurance, including checks of property information, asset classifications, applicable depreciation rates and legislative eligibility. We then issue the schedule for use with your tax adviser.

LEADERSHIP

A business built on experience

A long-standing Australian business with continuity of management and a clear client-focused purpose.



Jasmine Teo

MANAGING DIRECTOR

Jasmine has been instrumental in the company's systems and operational development for many years and became Managing Director in 2022.



Alvin Teo

FOUNDER | 2004

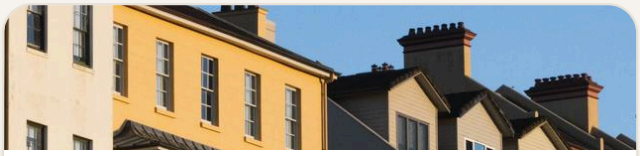
Alvin founded TaxShield in 2004 with a focus on making tax depreciation assessments more accessible to property investors. His contribution forms part of the company's continuing history.

Established in 2004 and now led by Jasmine Teo, TaxShield continues to serve property investors, advisers and commercial asset owners across Australia.

REPRESENTATIVE APPROACH

How we scope different assets

Four illustrative scenarios show how an assessment is typically scoped. They are examples only. They are not client projects and contain no outcomes or figures.

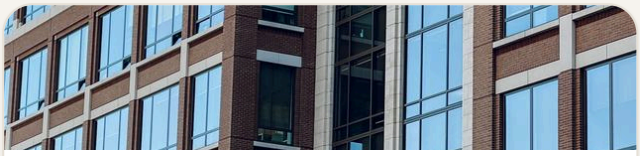


ILLUSTRATIVE SCENARIO 01

Residential investment portfolio

A set of houses, units or townhouses held for rent.

- Property and purchase details gathered for each asset
- Eligible capital works and depreciating assets identified for each property
- Rules that apply to each property considered individually



ILLUSTRATIVE SCENARIO 02

Commercial office or retail asset

A commercial building with tenancy fit-outs.

- Base building and fit-out assessed separately
- Elements classified as capital works or plant and equipment
- Scope confirmed with the owner before work begins

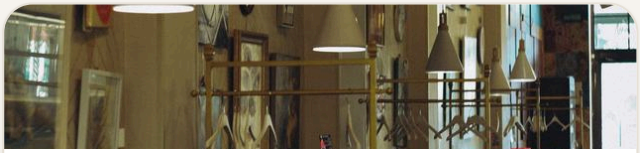


ILLUSTRATIVE SCENARIO 03

Industrial or logistics facility

A warehouse or distribution facility.

- Construction costs estimated for the structure
- Eligible plant and equipment identified, with applicable restrictions considered
- Division 40 and Division 43 treated as separate schedules



ILLUSTRATIVE SCENARIO 04

Hospitality or specialist property

A hotel, pub, club or purpose-built asset.

- Building, fixtures and specialist plant assessed separately
- Property information gathered online, from plans, photos and records
- Scope agreed up front for larger or more complex assets

Examples are illustrative only. Deductions depend on each owner's circumstances, so please speak with your tax adviser.

WHY WORK WITH US

Broad experience. Clear expertise. Practical service.

50,000+ reports

Completed tax depreciation reports since 2004.

Broad property experience

Residential, commercial and specialised property experience.

Division 40 and 43

Assessment capability across plant and equipment and capital works.

Australia-wide service

For property investors, advisers and commercial asset owners.

Professional quality assurance

Checks of property information, asset classifications, depreciation rates and legislative eligibility on every report.

Our own reporting software

TaxShield developed its own reporting software, and reports are prepared with qualified quantity surveying expertise.

LET'S DISCUSS YOUR PROPERTY OR PORTFOLIO

Tell us about the asset and we will confirm scope and quote.

1300 780 892
admin@taxshield.com.au

TaxShield

GET IN TOUCH

Let’s discuss your property or portfolio.

PHONE
1300 780 892

EMAIL
admin@taxshield.com.au

WEBSITE
taxshield.com.au

ESTABLISHED 2004 • NATIONWIDE SERVICE

One of Australia’s original specialist tax depreciation providers.

TaxShield Pty Ltd | ABN 79 156 400 510 | Established 2004.

Tax depreciation schedules are prepared in accordance with relevant ATO guidance and Australian taxation legislation. This statement is general information only and is not tax advice. Please speak with your tax adviser about your circumstances. Photography is illustrative stock imagery.